



May 15, 2019

To whom it may concern

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## Notice Regarding Difference between Forecast and Actual Results of Full-year Consolidated Earning

NTN Corporation hereby advises that difference has arisen as follows between the forecast of consolidated earnings announced on October 31, 2018 and the actual results that were announced today.

(year from April 1, 2018 to March 31, 2019)

	Net sales million yen	Operating income million yen	Ordinary income million yen	Net income attributable to shareholder (parent company) million yen	Net income per share yen
Previous forecast (A)	750,000	35,000	29,000	15,000	28.24
Actual results(B)	733,569	26,945	22,231	-6,958	-13.10
Change (B-A)	-16,431	-8,055	-6,769	-21,958	
Change (%)	-2.2	-23.0	-23.3	-	
(Reference) Previous year results (Year ended March 31, 2018)	744,372	39,608	31,250	20,373	38.36

Reasons for difference:

Net sales decreased by 2.2% against the previous announced forecast. Operating income and ordinary income was also less than the previous announced value due to the effect of the decrease. Net loss attributable to shareholder (parent company) was 6,958 million yen and less than the previous announced value because 16,963 million yen of impairment loss in fixed asset was recorded as the extraordinary loss.